

## *An Invitation from the MBK Pension Audit Division*



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### ***403(b) Audits – The New Requirements***

#### *What Your Organization Needs to Know About the New 403(b) Audits*

**Wednesday, February 10, 2010**

**9:00 – 11:00 a.m.**

**The Office of Meyers Brothers Kalicka, PC  
8<sup>th</sup> Floor Board Room**

We invite you to join us for a Presentation and Discussion of the **403(b) Audit Requirements**

*In the words of the IRS, "On July 23, 2007, a momentous event occurred in the world of 403(b)[plans] with the issuance of the first comprehensive regulations in 43 years."*

The new regulations generally are effective January 1, 2009

#### **WHO SHOULD ATTEND:**

##### **Not-for-Profit**

- ✓ Executive Directors
- ✓ Plan Administrators
- ✓ Human Resource Directors
- ✓ Controllers

#### **AT THIS PRESENTATION:**

- ✓ We will provide a brief overview of 403(b) plans
- ✓ Update you on recent regulatory developments
- ✓ Help you determine if your plan is subject to the Department of Labor's new financial reporting and audit requirements
- ✓ You will also receive tips on what you can do now to be ready for the new 403(b) audits

#### **SPACE IS LIMITED – PLEASE RSVP:**

To ensure that we have ample space and materials for this important program, please make your reservation by Friday, February 5<sup>th</sup> in one of the following ways: Call Barbara at 413-536-8510 or email [blapointe@mbkcpa.com](mailto:blapointe@mbkcpa.com). **Continental Breakfast will be served.**